## How to Make Multiple 1099/1098 Recipients Inactive

Make sure you have the correct Company open inside W2 Mate

- 1. Click Tools
- 2. Select Other Recipient/1099 Tools
- 3. Select Make Multiple 1099/1098 Recipients Inactive (Disable)



## 4. Select recipients you wish to make inactive

## 5. Click OK

| 🗊 Example Company - W2 Mate (2017)   |                                   |  |                  |                |                           |                             |             |    |
|--|-----------------------------------|--|------------------|----------------|---------------------------|-----------------------------|-------------|----|
| Company Tools Import Data Export Data E-Filing IRS & SSA Instructions Quality Control 1099 Emailer Help Order Supplies |                                   |  |                  |                |                           |                             |             |    |
| Shortcuts  |                                   |  |                  |                |                           |                             |             |    |
|  | Gener                             |  |                  | W3 Information | 1096 Information          |                             |             |    |
|  | 0                                 |  | Feedbaards Name  | Clark Name     | Example Company           |                             |             |    |
|  |                                   |  | Address 1:       |                | 123 Main                  |                             |             |    |
|  | Company                           |  | Address 1:       |                |                           |                             |             |    |
|  | Disable                           | Multiple Reci  |                  | ×              |                           |                             |             |    |
|  | Plea<br>An i                      | Please select one or more recipients from the list below. The selected recipients will be marked as Inactive (Disabled).<br>An inactive recipient gets excluded from 1099 / 1098 forms, 1096 form and electronic filing. |                  |                |                           |                             |             |    |
|  |                                   | Select   | Recipient's ID # | Red            | cipient's Name (Line One) | Recipient's Name (Line Two) | Select All  |    |
|  | 1                                 |  | 987654321        | Form Recipie   | nt                        |                             |             |    |
| 1099 8   | 2                                 | 2 777889999  |                  | Jane A Test    |                           |                             | Select None |    |
|  | 3                                 | 3 999887777  |                  | John Q Doe     |                           |                             |             |    |
|  | 4                                 | 4 125 54789  |                  | New            |                           | Recipient                   | Find        |    |
|  | Select Recipients to inactivate 4 |  |                  |                |                           |                             |             |    |
| 109  |                                   |  |                  |                |                           |                             |             | 17 |
| Click OK 5   |                                   |  |                  |                |                           |                             |             |    |
|  | 1                                 |  |                  |                | OK Cancel                 |                             |             |    |

6. Click Yes



## 7. Click OK

