How to Delete Employees

Make sure you have the correct Company open inside W2 Mate

Single Employee

- 1. Click Employees from Shortcuts Menu
- 2. Select Employee to delete from the list
- 3. Click Delete Employee
- 4. Click Yes at the prompt

Example Company - W2	Mate (2017)					
Company Tools Import	Data Export Data E-Filing	IRS & SSA Instructions Qualit	y Control 1099 Emailer Help Orde	r Supplies		
Shortcuts	New Employee	Modify Employee Delete	Sort Employees By:	Last Name		
Company	Social Security	Number First Name	Middle Name c	Last Name		
	1 11-22-3333	Sander	3	Sample		
20	Click Employee	s				
Employees	Shortcut	1 Select Em	oloyee to delete 2	Click Delete Employee 3		
(11)						
1099 & 1098 Recipients		W2 Mate (2017)	8			
		•				
		Are you sure you want to delete this employee?				
W2 Forms						
			Yes No			
W-3						
W3 Form						
1099						
1099 & 1098 Forms						
1096						
1096 Form						

Multiple Employees

- 1. Click Tools
- 2. Select Delete Multiple Employees

💷 Exampl	Company - W2 Mate (2017)
Company	Tools Import Data Export Data E-Filing IRS & SSA Instructions Quality Control 1099 Emailer Help Order Supplies
	Ronov Data From Last Year Options Enable Ontional Features
	Middle Name Last Name Backup Company S Sample Restore Company J Sample
	Backup All Companies Restore Multiple Companies
1099 8	Delete Multiple 1099 / 1098 Recipients Zero Amounts On Multiple 1099-MISC Forms Zero Amounts On Multiple 1099-INT Forms Zero Amounts On Multiple 1099-DIV Forms Zero Amounts on Other Forms Other Recipient / 1099 Tools Copy & Paste 1099-MISC Recipients Between companies
	Delete Multiple Employees Zero Amounts On Multiple W2 Forms Update Box 15 (State, State ID) for Multiple Employees Other Employee / W2 Tools Remap Form 1099-MISC Data Bulk TIN Matching
1099	1039

3. Select Employees to be deleted (Use Select All, Select None or Find as needed)

4. Click OK



5. Click Yes at the prompt

Charterte		L'Data C-Filing 1K3 0	55A Instructio	ns Quality Control 10	uss emailer. Help (rder Supplies
Shortcuts		ew Employee Mod	ify Employee	Delete Employee	Sort Employees By	Last Name
		Social Security Numbe	First N	lame	Middle Name	Last Name
Company	1	1 111-22-3333		el	S	Sample
Employees	2	2 333-22-1111			J	Sample
1099 & 1098 Recipients		W2 Mate (2017)	-	1	×	
W2 Forms		You ar compa Are yo	: about to pern ny. J sure you wan	nanently delete these em t to continue?	nployees from the	
W-3				Yes	No	
1099				Click	Yes 5	
1099 & 1098 Forms						